

SAMPLE BEQUEST LANGUAGE

Adding a charitable bequest to your will is a simple and meaningful way to leave a legacy without impacting your current cash flow, lifestyle, or the security of your family. Bequests allow you to distribute assets according to your wishes: you may designate any amount to Doylestown Health free of estate tax. You can gift cash or specific property, or a percentage of your estate.

SPECIFIC BEQUEST

A **specific bequest** directs a dollar amount or particular assets such as securities, real estate, or property to Doylestown Health.

I give and bequeath to Doylestown Health Foundation, located in Doylestown, PA, (Federal Tax ID #23-2368196) the sum of \$ _____ to be used for its top priorities [OR: for the purpose of a specific fund or program named here:_____.]

PERCENTAGE BEQUEST

A **percentage bequest** directs a specific percentage of your overall estate to Doylestown Health.

I give and bequeath to Doylestown Health Foundation, located in Doylestown, PA, (Federal Tax ID #23-2368196) _____ % of my estate to be used for its top priorities [OR: for the purpose of a specific fund or program named here:_____.]

RESIDUAL BEQUEST

A **residual bequest** is made from the balance of an estate after all other specific bequests are already met, and all debt and other obligations are paid.

I give and bequeath to Doylestown Health Foundation, located in Doylestown, PA, (Federal Tax ID #23-2368196) ALL OR A PERCENTAGE of the rest, residue and remainder of my estate to be used for its top priorities [OR: for the purpose of a specific fund or program named here_____.]

Thank you for choosing to support Doylestown Health.

For more information about bequests, please contact Doylestown Health Foundation at 215.345.2009 or Gifts@DH.org. If you have already named Doylestown Health Foundation in your estate plans, please take a moment to notify us so that we may honor you as a member of our Cornerstone Society. Thank you!