

IRA CHARITABLE ROLLOVER

In addition to naming Doylestown Health as the beneficiary of your retirement plans, donors age 70½ and older can transfer up to \$100,000 annually from their IRA directly to Doylestown Health Foundation without having to recognize the transfer as income. These special distributions are tax-free and count toward a donor's minimum annual distribution (RMD).

TO QUALIFY

- » You must be 70½ or older at the time of the gift.
- » Transfers must be made from a traditional IRA account by your IRA administrator to Doylestown Health Foundation.

WHAT DOESN'T QUALIFY

- » Funds withdrawn by you and then contributed
- » Gifts from 401k, 403b, SEP, or other plans

HOW TO MAKE A QUALIFIED CHARITABLE DISTRIBUTION

- » Contact your IRA Plan Administrator and request information about making a QCD.
- » Complete and sign the necessary forms. Your administrator will then send the donation directly to Doylestown Health Foundation.

Thank you for choosing to support Doylestown Health.

For more information about IRA charitable rollover, please contact Doylestown Health Foundation at 215.345.2009 or Gifts@DH.org. If you have already named Doylestown Health Foundation in your estate plans, please take a moment to notify us so that we may honor you as a member of our Cornerstone Society. Thank you!