

## GIFTS OF APPRECIATED SECURITIES

The IRS gives two tax benefits to donors who contribute long-term appreciated property, such as securities or real estate: a charitable deduction and the reduction or avoidance of capital gains tax on the transfer to Doylestown Health.

You can leverage the impact of your donation to a greater degree than you can with cash—and receive additional tax benefits. (Appreciated securities must be held by the donor for at least one year to qualify.) When you buy low and give high, you make a gift that costs you less than the benefit it delivers.

### Securities may be transferred electronically.

If you wish to make a **gift of stock or mutual funds** to Doylestown Health, please contact Doylestown Health Foundation at **215.345.2009** or **Gifts@DH.org** with the following information:

- » **Donor name**
- » **Stock name and number of shares, or value of shares**
- » **How to designate the donation** (i.e. unrestricted fund or a specific program or service line)

For gifts of stock, please ask your broker to transfer your securities to:

- » **Legal Name: Doylestown Health Foundation**
- » **Tax I.D. Number: #23-2368196**
- » **DTC Participant Number: 2039**
- » **Receiving Firm: SEI Private Trust Company**
- » **Agent Internal Account Number: 11102-C**
- » **For Further Credit (FFC) Account Name: Doylestown Stock Account**
- » **For Further Credit (FFC) Account Number: 15317-STOCK**  
*(Please include "-STOCK" when making the transfer.)*

Please notify us at **Gifts@DH.org** prior to making any transfer of stock or mutual funds so that we may properly attribute the gift once received. **Please note, gifts of mutual funds may require different transfer instructions.**

### Thank you for choosing to support Doylestown Health.

For more information about gifts of appreciated securities, please contact Doylestown Health Foundation at **215.345.2009** or **Gifts@DH.org**. If you have already named Doylestown Health Foundation in your estate plans, please take a moment to notify us so that we may honor you as a member of our Cornerstone Society. Thank you!