Penn Medicine

Securities Transfer Form

Section I Request Information

☐ I wish to donate shares of stock to Penn Medicine Doylestown Health. Shares can be transferred directly from your brokerage account to Penn's account at Morgan Stanley. ***Please complete the form and send it to your broker to initiate the transfer and forward a copy of the form to the Securities Office via email to*** STOCKGIFTS@LISTS.UPENN.EDU***. Please copy PMDH-Gifts@pennmedicine.upenn.edu.***

☐ I wish to donate mutual funds or other types of financial instruments to Penn Medicine Doylestown Health. Please contact or ask your broker to contact the University of Pennsylvania Securities Office at 215-898-7254 for further information.

Section II Donor Information

Name_____Telephone _____

Address_____

City_____State_____Zip Code_____Country _____

If Penn alumna/us: Degree year_____School_____

Section III Gift Information

Broker/Advisor Name_____Telephone_____

Brokerage Firm_____

# of Shares	Security Description	Ticker Symbol	Gift Designation

Section IV Security Instructions

Firm: Morgan Stanley Private Wealth Management
Attention: The Corcoran Ciarelli Group, Telephone: 610-260-8526
DTC: 0015
Customer Name: University of Pennsylvania Tax ID: 23-1352685
Account Number: 858-010018
Reference: Donor's name

Penn Contact Information:
Email/Telephone/Fax **email:** STOCKGIFTS@LISTS.UPENN.EDU **telephone:** 215 898-7254 **fax:** 215-573-5118
Address: 2929 Walnut Street, Suite 300
Philadelphia, PA 19104-5099

In order for us to properly credit the gift, it is important that you or your broker notify the Securities Office and copy PMDH-Gifts@pennmedicine.upenn.edu of the gift.